

Commercial Litigation

Proposal Form

A Partner **You Can Trust**

AbbeyLegal 
After the Event Services

Other Parties

Name(s) of Other Claimants:

Name(s) of Opponent(s):

What assessment has been made of the Opponent's means of satisfying any judgment?

--

Is the Opponent insured for the proceedings?

YES NO

If yes, give the name of the insurer if known:

--

Does the Opponent have a CFA?

YES NO

Does the Opponent have an ATE policy for this claim?

YES NO

If yes, please give details:

--

Opponent's Legal Representative

Name:

--

Address:

Postcode	DX Address:

Case Reference:

--

Counsel's Name:

--

Chambers Address:

Postcode	DX Address:

Details of Claim

Type of case:

Venue for proceedings:

Estimated quantum of claim:

Give details of any settlement negotiations or ADR:

Is any counter claim anticipated?

YES NO

If yes, please give details in the Case Summary.

Funding

Can the Claimant fund disbursements to trial?

YES NO

Please give details of funding to date:

Please give details of future funding:

Is there a litigation funder involved? If yes give details above

Will Counsel be instructed on a CFA?

YES NO

Costs Information

	Own Solicitor's Costs (excluding any success fee)	Own Disbursements (excluding Counsel's fees)	Own Counsel's fees (excluding any success fee)	Opponent's Costs
To Date				
Estimated total to trial (inclusive of costs to date)				

Cover

Please tick if required:

Own disbursements

Opponent's costs

Own Counsel's fees

Premium

Funded Elements

Total cover sought
(excluding premium cover)

Other Insurance

Does the Proposer have any Legal Expenses Insurance available for the proceedings?

YES NO

Please give details of all other proposals for ATE insurance and their outcome:

Documentation

Please attach all of the following documents, where available.

Attachments:	Please tick if accompanying:
Case Summary	<input type="checkbox"/>
Counsel's Opinion	<input type="checkbox"/>
Solicitor's CFA	<input type="checkbox"/>
Counsel's CFA	<input type="checkbox"/>
Solicitor's CFA Risk Assessment	<input type="checkbox"/>

In post proceedings cases, please also attach:

Pleadings	<input type="checkbox"/>
Case Management Directions	<input type="checkbox"/>
Costs estimates filed	<input type="checkbox"/>

If any other clearly relevant papers are available, please attach them.

A case summary will be required with every proposal. If no counsel's opinion is available, please let us know why none has yet been sought and supply solicitor's assessment of prospects.

We do require the Proposer's Solicitors to have written risk management and file review procedures. We will tell you if we wish to see these.

Next Steps

Now please send the completed proposal to:

After the Event Services
Abbey Legal Protection
Corinthian House
17 Lansdowne Road
Croydon
Surrey
CR0 2BX
DX 84219 Croydon

Email: ateservices@abbeylegal.com
Fax: +44 (0)20 8730 2801

We are happy to receive papers by email.

We will acknowledge receipt and indicate after initial review of papers, what further material we will require in order to undertake our assessment.

Declaration

We declare that the above statements made by us or on our behalf are to the best of our knowledge and belief true and complete.

Signature of Proposer:

Name:

Position:

Date:

Signature of Proposer's Solicitor:

Name:

Position:

Date:

CLICK HERE TO **SAVE**

CLICK HERE TO **PRINT**

CLICK HERE TO **EMAIL**

Data Privacy Information

Please refer to our Privacy Policy: www.abbeylegal.com/privacy-policy



After the Event Services

Abbey Legal Protection

3rd Floor, 17 Lansdowne Road, Croydon, Surrey CR0 2BX DX 84219 Croydon Tel 0370 607 8999 Fax +44 (0)20 8730 2801
ateservices@abbeylegal.com

www.abbeylegal.com

Abbey Legal Protection is a trading division of Abbey Protection Group Limited which is authorised and regulated by the Financial Conduct Authority in respect of insurance distribution activities only.

Registered in England and Wales No. 4959808. VAT No. 245 7363 49 Registered office: 20 Fenchurch Street, London, EC3M 3AZ.
Markel Corporation is the ultimate holding company for Abbey Protection Group Limited.

